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Business Corporation Supplemental Schedule

Name Federal employer identification number For the year ending:

This form is to be used only by those corporations dealing in securities on their own behalf and which qualify as Investment Companies or which qualify as Regulated Investment Companies, Non-Captive Real Estate Investment Trusts or Personal Holding Companies as provided in RI Gen. Laws 44-11-2. Captive Real Estate Investment Trusts file a RI-1120C return and calculate the Rhode Island tax as a corporation using Form RI-1120C.

REGULATED INVESTMENT COMPANIES INCLUDING PERSONAL HOLDING COMPANIES REGISTERED UNDER FEDERAL INVESTMENT COMPANY ACT OF 1940

- 1 Is this corporation registered and regulated under the Federal Investment Company Act of 1940? 1 YES NO
2 Registration Number with the Security and Exchange Commission 2
3 Date of Registration with the Security and Exchange Commission 3

NOTE: If the certificate issued under the Act was not for the entire period, the taxpayer is not entitled to report as a Regulated Investment Company

Each company must submit with this return the annual report to stockholders for the period covered by the return along with such other reports as have been issued during such period. A Business Corporation Tax Return (Form RI-1120C) must be filed along with this Supplemental Schedule.

NON-CAPTIVE REAL ESTATE INVESTMENT TRUSTS (CAPTIVE REAL ESTATE INVESTMENT TRUST SHOULD CALCULATE TAX USING FORM 1120C)

- 1 Is this company a Real Estate Investment Trust within the meaning of Section 856 of the IRC of 1954? 1 YES NO
2 Has the company met the requirements therein contained? 2 YES NO
3 Does the company satisfy the conditions as to the determination of status contained in Section 856(b)? 3 YES NO
4 Has a return been filed with the Internal Revenue Service as a Real Estate Investment Trust for the fiscal period covered by this return? 4 YES NO

NOTE: If the answers to the above questions are all "Yes", a return is required to be filed for the fiscal period as reported to the Internal Revenue Service.

The annual report to shareholders for the period covered by this return must be submitted with this return. A Business Corporation Tax Return (Form RI-1120C) must be filed along with this Supplemental Schedule.

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State of Rhode Island Division of Taxation



Form RI-1120F

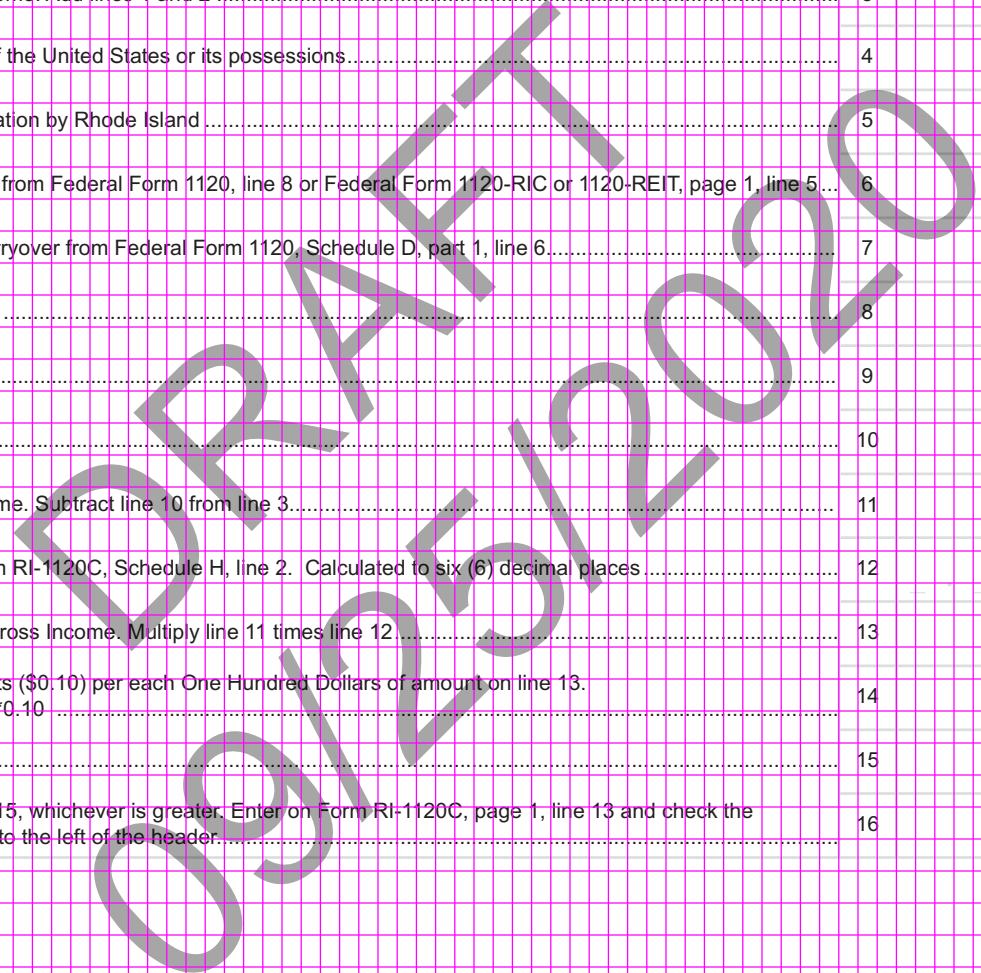
Business Corporation Supplemental Schedule

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Name Federal employer identification number

FOR USE OF REGULATED INVESTMENT COMPANIES, NON-CAPTIVE REAL ESTATE INVESTMENT TRUSTS AND PERSONAL HOLDING COMPANIES REGISTERED UNDER THE FEDERAL INVESTMENT COMPANY ACT OF 1940

Table with 16 rows and 2 columns: Line number, Description, Line number. Includes items like Total Income, Interest, Adjusted Gross Income, etc.



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State of Rhode Island Division of Taxation



Form RI-1120F

Business Corporation Supplemental Schedule

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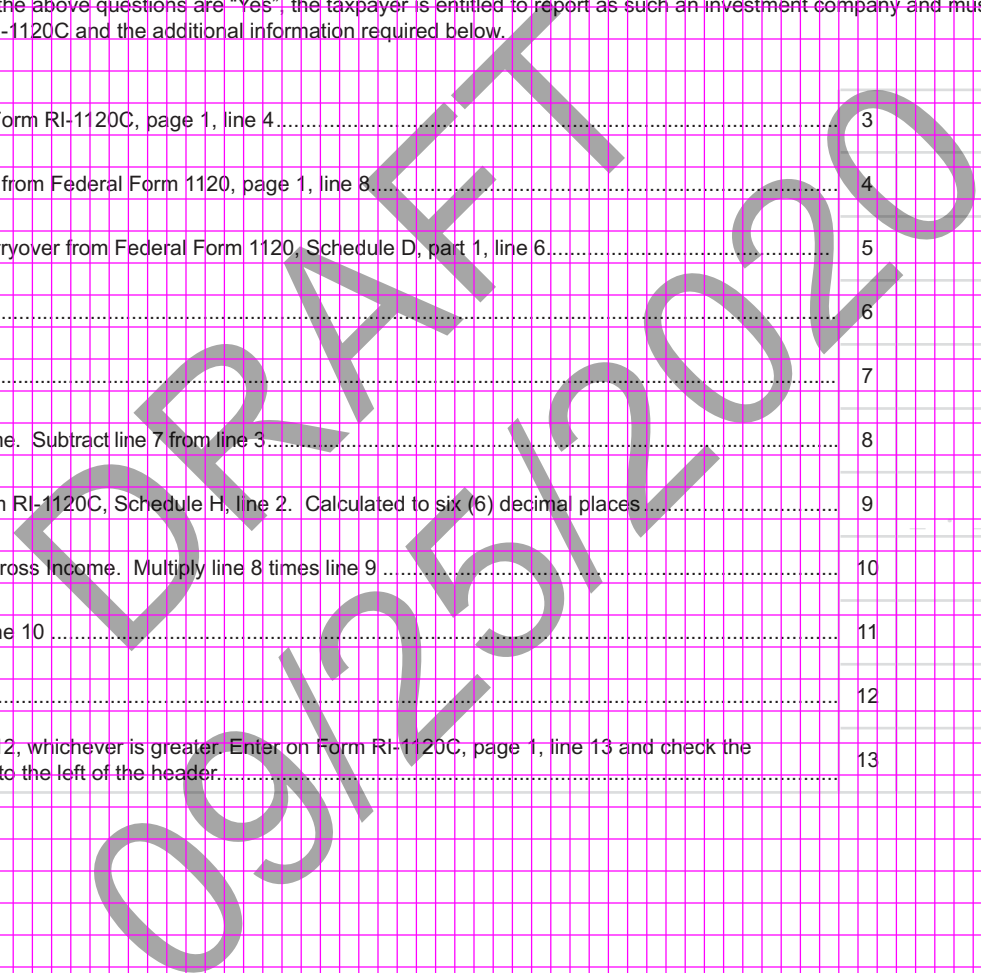
Name Federal employer identification number

INVESTMENT COMPANIES

- 1 During the period covered by this return, did this corporation engage in buying, selling, dealing in or holding securities on its own behalf and not as a broker, underwriter or distributor?
2 Were gross receipts derived from such activities during the taxable year at least 90% of total gross receipts derived from all activities during the year?

Note: If the answers to both of the above questions are "Yes", the taxpayer is entitled to report as such an investment company and must complete the information required in Form RI-1120C and the additional information required below.

Table with 13 rows and 2 columns: Description and Line Number. Includes items like 'Entire Net Income from Form RI-1120C', 'Capital Gain Net Income', 'Unused Capital Loss Carryover', 'Total of lines 4 and 5', '50% of line 6', 'Net Adjusted Gross Income', 'Apportionment Ratio', 'Rhode Island Adjusted Gross Income', 'Seven percent (7%) of line 10', 'Minimum Tax - \$400.00', and 'Tax Due'.



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